



## Holistic Family Mediation

*with Sushma Kotecha*

# Initial Mediation Information Form

Please answer as many questions as you can. Some questions may not be relevant to your situation in which case please leave blank or mark as 'N/A'.

Full name:	Date of birth:
Home address:	Telephone numbers:
	Main:
	Other:
E-mail address:	Occupation:
Your relationship to the other person in the mediation?	

Please complete the relevant sections

Date started living together:	Date of marriage or civil partnership:	Date of separation:
Do you think your relationship has broken down completely?		Yes/No/Not sure
Does the other person agree?		Yes/No/Not sure
Is reconciliation an option you wish to consider?		Yes/No/Not sure

Do you think counselling or therapy could be of help to you?	Yes/No
If you are married or in a civil partnership, are you looking for a permanent separation, divorce, dissolution or neither?	Separation/Divorce / Dissolution/Neither
Are you living with a new partner or if you are divorced, have you remarried? If so, please give details.	Yes/No
Have divorce proceedings been started?	Yes/No/Not applicable
If so, by which one of you and at what stage are the proceedings?	
Have there been any Court proceedings at any stage between you and the other person?  If so, please give details including date and order made:	Yes/No

#### CHILDREN

What issues do you think need to be resolved in respect of your children:
What issues do you think the other party will wish to resolve in respect of them:

#### FIRST CHILD

Full name:	Male/Female
Date of birth:	Age:
School:	

#### SECOND CHILD

Full name:	Male/Female
Date of birth:	Age:
School:	

### THIRD CHILD

Full name:	Male/Female
Date of birth:	Age:
School:	

**If you have more children, please would you provide details about any other children on a separate sheet.**

If any of your children have health problems, special needs or other concerns please provide details:
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Who do the children currently live with?	
How often do they see the parent with whom they are not living?	
Have you talked with the children about the separation or divorce?	Yes/No
Do you have Parental Responsibility for the children?	Yes/No/Not sure
Does the other person also have it?	Yes/No/Not sure

### PRELIMINARY FINANCIAL INFORMATION

**Please complete if financial issues need to be resolved.** You will be requested to provide more detailed information in the mediation process.

### THE FAMILY HOME

<b>Address</b>		
<b>If Owned</b>		<b>If Rented</b>
If owned, by whom?		Names on tenancy agreement?
Estimated current value:	£	
Estimated mortgage balance	£	

## OTHER PROPERTY

Address			
Owned by whom?			
Estimated current value:	£	Estimated mortgage balance	£

## SAVINGS AND INVESTMENTS

Approximate Total in Joint Names	£
Approximate Total in your Sole Name	£
Approximate Total in Other Party's Name	£

## DEBTS

Approximate Total in Joint Names	£
Approximate Total in your Sole Name	£
Approximate Total in Other Party's Name	£

## WORK/EMPLOYMENT

Are you working?	Yes/No Employed/Self employed
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## INCOME

Monthly salary or drawings	
Monthly benefit income*	
Monthly maintenance	
Other: please specify	

\*Please calculate a monthly figure if benefits are received more frequently. For example, if paid every 4 weeks, please divide the payment by 4 and then multiply by 52 and finally, divide by 12.

## PENSIONS

Do you have a pension other than a state pension?	Yes/No
Do you already have the Transfer Value of your pension?	Yes/No
Does the other party have a pension other than a state pension?	Yes/No

**FINANCIAL ISSUES TO BE RESOLVED**

What issues do you think need to be resolved?
What issues do you think the other party will say need to be resolved?

**GENERAL INFORMATION**

**ARE THERE OTHER ISSUES YOU MAY WISH TO DISCUSS**

Please specify:
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**LEGAL INFORMATION**

If you are consulting a solicitor, please give your legal advisor's details:	Name:
	Address:
	E-mail address:
	Tel No:

**IMPORTANT:**

**Are there any issues of protection, violence or safety which we may need to address in relation to you or any children? Do you have any other concerns about coming to mediation?**

Please give brief details:

**Please remember, mediation may not always be appropriate, particularly if there is violence or abuse and the mediator needs to know about this.**

**If mediation is to take place, however, please do not give any information or send any correspondence or documents that cannot be referred to in discussions with you both as in mediation, information provided by each person is shared.**

**The only exception would be an address or telephone number that you wish to keep completely confidential from the other person. If so, please would you make this clear on this form.**

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